

NOTICE OF CERTIFICATION AND APPROVAL OF CLASS PROCEEDING SETTLEMENT REGARDING W-6 LIMITED PARTNERSHIPS

Please read this notice carefully. It may affect your legal rights.

YOU SHOULD READ THIS NOTICE if you invested in 1993 or 1994 in the limited partnerships known as the Wiltshire Limited Partnership, the Wilmont Limited Partnership, the Waterford Limited Partnership, the Winchester Limited Partnership, the Winterford Limited Partnership, and the Whittleden Limited Partnership, (hereinafter collectively referred to as the “W-6 Limited Partnerships”); and sub-Class Members of the Orlando No. 1 Limited Partnership and/or Orlando No. 2 Limited Partnership (the “Orlando Partnerships”), who through their investment in the Orlando Partnerships, invested in the W-6 Limited Partnerships.

A class proceeding settlement has received Court approval and is now being implemented. The settlement was reached between the Plaintiffs, Defendants and Third Party as set out in the class proceeding.

The class proceeding relates to investment in the W-6 Limited Partnerships.

The Court has certified the lawsuit to proceed as a class proceeding and has approved a Settlement Agreement (the “Agreement”), which applies to all persons who invested in the W-6 Limited Partnerships, as specifically named in the Court documents.

The terms of this Agreement are subject to and conditional upon a final judgment of Court approval. Unless so approved by the Court, the Agreement is of no force and effect.

The Defendants may exercise an option to withdraw from their obligations imposed by the Agreement in their discretion in the event that one or more Class Members opt-out.

If you invested in the W-6 Limited Partnerships you may be eligible for benefits under the Agreement.

SUMMARY OF BENEFITS UNDER THE AGREEMENT

The Defendants have agreed to create a Settlement Fund in the aggregate amount of \$1,800,000.00 which fund shall be used to compensate Class Members on a pro-rata basis in accordance with their Net Investment Loss. Net Investment Loss is the amount of the original investment, minus any draws or redemptions, all converted from U.S. to Canadian currency.

Class Counsel, Scarfone Hawkins LLP, shall be responsible for distributing the Settlement Fund following preparation of a proposed Distribution Schedule.

Investors can expect to receive compensation equivalent to approximately 30% of their Net Investment Loss.

OPT-OUT

Class Members will be bound by the terms of the Agreement unless they opt-out of the class proceeding.

If you do not wish to participate in the class proceeding or settlement, you must complete an Opt-Out Form and must deliver same to Class Counsel on or before NOVEMBER 14, 2006, as indicated in the form.

A copy of the Opt-Out Form is available from Class Counsel at the address indicated below and from Class Counsel’s website at www.classactionlaw.ca

Further information is available regarding the settlement at Class Counsel’s website at www.classactionlaw.ca

ADDITIONAL INFORMATION

If you have any questions about the Settlement Agreement or if you want to obtain the Opt-Out Form, contact:

CLASS COUNSEL

DAVID THOMPSON or MATTHEW G. MOLOCI SCARFONE HAWKINS LLP
Barristers & Solicitors
One James Street South
14TH Floor
Hamilton, Ontario
L8N 3P9
Telephone number: 905-523-1333
Fax number: 905-523-5878
E-mail: thompson@shlaw.ca moloci@shlaw.ca
Website: www.classactionlaw.ca

PUBLICATION OF THIS NOTICE HAS BEEN AUTHORIZED BY THE ONTARIO SUPERIOR COURT OF JUSTICE